

Company introduction

We provide services to support companies in building their optimal supply chain with promoting of digitalization technology including IoT and AI to exceed the domain of logistics and bring new future.

Corporate name : Hitachi Transport System, Ltd.

Founded : February 1950 (Established: August 1959)

Head office : 2-9-2, Kyobashi, Chuo-ku, Tokyo Japan

Paid-in capital : ¥16,802 million

Main businesses

3PL business



We provide the optimal logistics services for each stage of supply chain from material procurement and production to sales, distribution, after-sales service and recycling.

【Menu】

- Procurement logistics services
- Production logistics services
- Distribution logistics services
- Reverse logistics services
- Collaborative logistics services within the same industry

Heavy Machinery and Plant Logistics business



We provide safe and high quality transportation services seamlessly and efficiently leveraging our global network and expertise.

【Menu】

- Plant-related transport
- Machinery and equipment transport
- Railway-related equipment transport
- Precision instruments transport
- Various research equipment transport

Freight forwarding business



We provide safe and high quality transportation services seamlessly and efficiently leveraging our global network and expertise.

【Menu】

- International air transport services
- International ocean freight transport services
- International truck transport services
- International railway transport services

Automobile parts logistics business



VANTEC CORPORATION with a global network and other overseas subsidiaries with experiences in automobile parts logistics provide high quality services efficiently using their strong response capability and abundant know-how.

【Menu】

- Procurement logistics services
- Production logistics services
- Distribution logistics services
- Collaborative logistics services

Other services (logistics related businesses) • Information system development business • Sale and maintenance of automobiles business

Financial highlights

(Unit:100 Million yen)

	IFRS			
	FY2017	FY2018	FY2019	FY2020*4
Revenues	7,004	7,088	6,723	6,524
Adjusted Operating Income*1	298	312	335	367
EBIT*1	331	362	396	444
Net income attributable to stockholders of the parent company	209	228	216	229
Total assets	5,649	6,125	8,791	7,879
Total equity	2,083	2,289	2,393	1,621
Total equity attributable to stockholders of the parent company	2,043	2,223	2,329	1,552
Total equity attributable to stockholders of the parent company ratio (%)	36.2	36.3	26.5	19.7
Basic earnings per share attributable to stockholders of the parent company (yen)	187.50	204.27	193.76	240.02
ROE (%)*2	10.7	10.7	9.5	11.8
ROA (%)*3	3.8	3.9	2.4	2.7
Cash flows from operating activities	279	378	782	553
Cash flows from investing activities	-62	-139	-12	698
Free cash flows	217	239	770	1,251

*1. The company uses "Adjusted operating income" and "EBIT" as the indicators for the consolidated operating results.
 [Adjusted operating income] = [Revenues] - [Cost of sales] - [Selling, general and administrative expenses]
 EBIT (Earnings Before Interest and Taxes) = [Income before income taxes] - [Interest income] + [Interest expenses]

*2. ROE = [Net income attributable to stockholders of the parent company] / [Total equity attributable to stockholders of the parent company (Average between the end of current fiscal year and the end of previous fiscal year)] × 100

*3. ROA = [Net income attributable to stockholders of the parent company] / [Total assets (Average between the end of current fiscal year and the end of previous fiscal year)] × 100

*4 After FY2019 figures include the effect of adopting IFRS 16 "Lease".

Trends of Dividend

(Dividend per share)

	Interim	Year-End	Annual
FY2021 (Plan)	28 yen	28 yen	56 yen
FY2020	22 yen	28 yen	50 yen
FY2019	21 yen	22 yen	43 yen
FY2018	19 yen	21 yen	40 yen
FY2017	18 yen	18 yen	36 yen

Principal Shareholders (10 largest)

(As of March. 31, 2021)

Name	Number of Shares (thousands)	Percentage of Total Shares in Issue
Hitachi, Ltd.	33,471	39.91%
SG Holdings Co., Ltd.	12,810	15.27%
The Master Trust Bank of Japan, Ltd. (Trust Account)	3,756	4.48%
STATE STREET BANK AND TRUST COMPANY 510312	2,334	2.78%
STATE STREET BANK AND TRUST COMPANY 510311	2,075	2.47%
Castody Bank of Japan, Ltd. (Trust Account)	1,795	2.14%
Hitachi Transport System, Ltd. Employees' shareholding Association	1,318	1.57%
National Mutual Insurance Federation of Agricultural Cooperatives	1,122	1.34%
Fukuyama Transporting Co.,Ltd.	1,038	1.24%
GOLDMAN SACHS INTERNATIONAL	798	0.95%

As of March. 31, 2021

Number of shares outstanding
111,776,714

Number of shares per unit
100

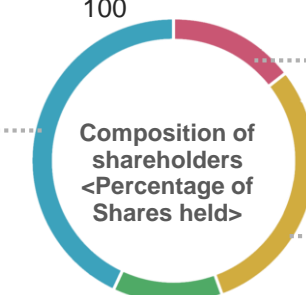
Number of shareholders
5,348

Other corporations
47,893,184 shares (160)
42.85%

Foreign shareholders
16,399,759 shares (260)
14.67%

Financial institutions, securities companies
14,069,301 shares (74)
12.59%

Individuals and others
33,414,470 shares (4,854)
29.89%



Note1: () indicates the number of shareholders.

Note2: The percentage of shares held is calculated based on the number of shares excluding treasury stock of 27,903,145 shares.