

Company introduction

We provide services to support companies in building their optimal supply chain with promoting of digitalization technology including IoT and AI to exceed the domain of logistics and bring new future.

Corporate name : Hitachi Transport System, Ltd.

Founded : February 1950 (Established: August 1959)

Head office : 2-9-2, Kyobashi, Chuo-ku, Tokyo Japan

Paid-in capital : ¥16,802 million

Main businesses

3PL business



We provide the optimal logistics services in supply chain. In automobile parts logistics, we meet the logistics-related needs of the automobile industry.

【Menu】

- Procurement logistics services
- Production logistics services
- Distribution logistics services
- Reverse logistics services
- Auto parts logistics

Heavy Machinery and Plant Logistics business



We provide transportation, installation, and setting-up services, etc. for heavy machinery and precision instruments.

【Menu】

- Plant-related transport
- Machinery and equipment transport
- Railway-related equipment transport
- Precision instruments transport
- Various research equipment transport

Freight forwarding business



We propose an optimal transportation plan from various transportation modes including aircraft, ship, rail, etc.

【Menu】

- International air transport
- International ocean freight transport
- International truck transport
- International railway transport

Other services (logistics related businesses) • Information system development business • Sale and maintenance of automobiles business

Financial highlights

(Unit:100 Million yen)

	IFRS				
	FY2017	FY2018	FY2019 ^{*4}	FY2020	FY2021
Revenues	7,004	7,088	6,723	6,524	7,436
Adjusted Operating Income ^{*1}	298	312	335	367	387
EBIT ^{*1}	331	362	396	444	294
Net income attributable to stockholders of the parent company	209	228	216	229	135
Total assets	5,649	6,125	8,791	7,879	7,919
Total equity	2,083	2,289	2,393	1,621	1,782
Total equity attributable to stockholders of the parent company	2,043	2,223	2,329	1,552	1,702
Total equity attributable to stockholders of the parent company ratio (%)	36.2	36.3	26.5	19.7	21.5
Basic earnings per share attributable to stockholders of the parent company (yen)	187.50	204.27	193.76	240.02	161.47
ROE (%) ^{*2}	10.7	10.7	9.5	11.8	8.3
ROA (%) ^{*3}	3.8	3.9	2.4	2.7	1.7
Cash flows from operating activities	279	378	782	553	651
Cash flows from investing activities	-62	-139	-12	698	-249
Free cash flows	217	239	770	1,251	403

*1. The company uses "Adjusted operating income" and "EBIT" as the indicators for the consolidated operating results. [Adjusted operating income] = [Revenues] - [Cost of sales] - [Selling, general and administrative expenses] EBIT (Earnings Before Interest and Taxes) = [Income before income taxes] - [Interest income] + [Interest expenses]

*2. ROE = [Net income attributable to stockholders of the parent company] / [Total equity attributable to stockholders of the parent company (Average between the end of current fiscal year and the end of previous fiscal year)] × 100

*3. ROA = [Net income attributable to stockholders of the parent company] / [Total assets (Average between the end of current fiscal year and the end of previous fiscal year)] × 100

*4 After FY2019 figures include the effect of adopting IFRS 16 "Lease".

Trends of Dividend*

(Dividend per share)

	Interim	Year-End	Annual
FY2022	-	-	-
FY2021	28 yen	28 yen	56 yen
FY2020	22 yen	28 yen	50 yen
FY2019	21 yen	22 yen	43 yen
FY2018	19 yen	21 yen	40 yen

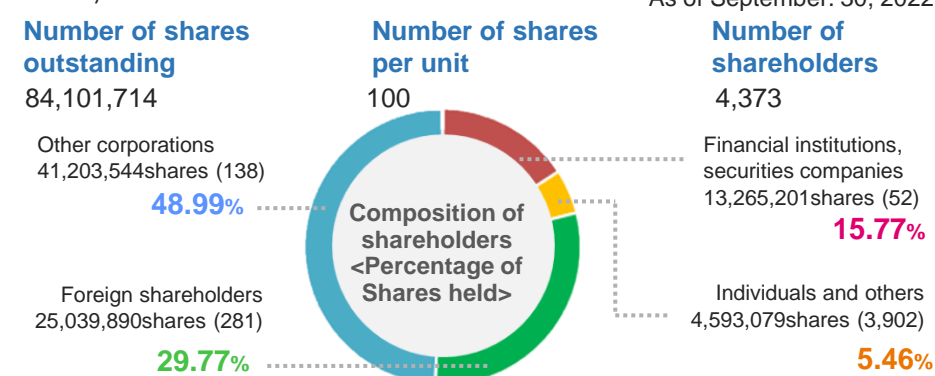
* We do not plan to pay an interim and a year-end dividends for the fiscal year ending March 31, 2023 in light of the scheduled commencement of the tender offer by HTSK Co., Ltd. for the Company's common shares.

Principal Shareholders (10 largest)

(As of September. 30, 2022)

Name	Number of Shares (thousands)	Percentage of Total Shares in Issue*
Hitachi, Ltd.	33,471	39.91%
The Master Trust Bank of Japan, Ltd. (Trust Account)	6,772	8.08%
SG Holdings Co., Ltd.	6,210	7.40%
Goldman Sachs International	3,159	3.77%
UBS AG London Asia Equities	2,016	2.40%
Custody Bank of Japan, Ltd. (Trust Account)	1,624	1.94%
Nomura Securities Co., Ltd. (Self-Transfer Account)	1,400	1.67%
OASIS INVESTMENTS II MASTER FUND LTD.	1,394	1.66%
BNP Paribas London Branch for Prime Brokerage Clearance ACC for Third Party	1,379	1.64%
JP JPMSE LUX RE BARCLAYS CAPITAL SEC LTD EQ CO	1,362	1.62%

* The percentage of shares held is calculated based on the number of shares excluding treasury stock. As of September. 30, 2022



Note1: () indicates the number of shareholders.

Note2: The percentage of shares held is calculated based on the number of shares including treasury stock of 228,878 shares.