

# Summary of Consolidated Financial Results [Japan GAAP] for the Second Quarter Ended September 30, 2013

October 29, 2013

Listed Company: **Hitachi Transport System, Ltd.** Stock Exchange: First Section of Tokyo  
Code Number: 9086 URL: <http://www.hitachi-hb.co.jp/>  
Representative: Yasuo Nakatani, President and Chief Executive Officer  
Person in charge: Yuri Ebihara, Manager of Public Relations Section  
Date of the release of quarterly report (Schedule): November 14, 2013  
Date of the Start of Dividend Payment (Schedule): November 27, 2013  
Creates supplementary materials for quarterly summaries: Yes  
Briefing held on quarterly settlement of accounts: Yes

(Figures are rounded off to the nearest million yen)

## 1. Consolidated Financial Highlights for the Second quarter ended September 30, 2013 (April 1, 2013 to September 30, 2013)

(1) Consolidated Financial Results (Cumulative) (% indicates the percentage change over year)

	Service revenues		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2013	293,933	8.3	7,968	(21.1)	7,306	(26.1)	2,952	(41.5)
September 30, 2012	271,498	(1.0)	10,101	(13.7)	9,888	(12.2)	5,042	(7.4)

(Note) Comprehensive income April 1, 2013 to September 30, 2013: 3,647 million yen: -18.8%  
April 1, 2012 to September 30, 2012: 4,494 million yen: -3.4%

	Net income per share (Basic)	Net income per share (Diluted)
	Yen	Yen
September 30, 2013	26.46	—
September 30, 2012	45.20	—

## (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Sep. 30, 2013	389,545	170,682	42.4
As of March 31, 2013	374,206	174,904	45.2

(Reference) Stockholders' equity As of September 30, 2013: 165,037 million yen, As of March 31, 2013: 169,327 million yen

## 2. Dividend

	Dividend per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-End	Total
	Yen	Yen	Yen	Yen	Yen
March, 2013	—	13.00	—	12.00	25.00
March, 2014	—	13.00			
March, 2014 (Forecast)			—	13.00	26.00

(Note) Revision of the latest dividend forecast: None

## 3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2014 (April 1, 2013 to March 31, 2014)

(% indicates the percentage change over year)

Fiscal year	Service revenues		Operating income		Ordinary income		Net income		Net income per share (Basic)
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	600,000	9.6	24,000	22.9	23,000	17.5	11,500	3.1	103.09

(Note) Revision of the latest consolidated financial forecast: None

#### 4. Notes

- (1) Changes in significant subsidiaries during the term (Change in specified subsidiaries causing changes in scope of consolidation):  
None
- (2) Application of special accounting methods in the preparing the quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, accounting estimates and retrospective restatements
- (a) Changes due to changes in accounting standards: None
  - (b) Changes other than (a) above: Yes
  - (c) Changes in accounting estimates: Yes
  - (d) Retrospective restatements: None
- (4) Number of Shares Issued (Common Stock)
- (a) Number of shares at the end of the term (Including treasury stock)  
Sep. 30, 2013: 111,776,714 shares, March 31, 2013: 111,776,714 shares
  - (b) Number of treasury stock at the end of the term  
Sep. 30, 2013: 225,526 shares, March 31, 2013: 225,346 shares
  - (C) Average number of shares during the term (Cumulative for all quarters)  
Sep. 30, 2013: 111,551,275 shares, Sep. 30, 2012: 111,551,521 shares

(Note) Information regarding the implementation of quarterly review procedures

These quarterly financial results are not subject to quarterly review procedures. Thus, at the time of disclosure of these financial results, the quarterly financial statement review procedures based on the Financial Instruments and Exchange Law, have not been completed.

(Note) Explanation on the appropriate use of financial forecasts and other important items

The financial forecasts shown on page 1 is estimated based on information available as of the issuing date of this report, and therefore the actual results for the future terms may differ from these forecasted figures due to various unknown factors.