

# Summary of Consolidated Financial Result for First Quarter FY2013

July 26, 2013

Listed Company: **Hitachi Transport System, Ltd.** Stock Exchange: First Section of Tokyo  
 Code Number: 9086 URL: <http://www.hitachi-hb.co.jp/>  
 Representative: Yasuo Nakatani, President and Chief Executive Officer  
 Person in charge: Yuri Ebihara, Manager of Human Resources & Business Support Office  
 Date of the release of quarterly report (Schedule): August 14, 2013  
 Date of the Start of Dividend Payment (Schedule): —  
 Creates supplementary materials for quarterly summaries: No  
 Briefing held on quarterly settlement of accounts: No

(Figures are rounded off to the nearest million yen)

## 1. Consolidated Financial Highlights for First Quarter Ended June 30, 2013 (April 1, 2013 to June 30, 2013)

(1) Consolidated Financial Results (Cumulative) (% indicates the percentage change over year)

|           | Revenues    |     | Operating income |        | Ordinary income |        | Net income  |        |
|-----------|-------------|-----|------------------|--------|-----------------|--------|-------------|--------|
|           | Million yen | %   | Million yen      | %      | Million yen     | %      | Million yen | %      |
| FY2013 1Q | 142,869     | 5.1 | 3,026            | (41.4) | 2,816           | (44.3) | 669         | (72.5) |
| FY2012 1Q | 135,905     | 1.2 | 5,161            | (3.1)  | 5,054           | (4.2)  | 2,429       | 6.9    |

(Note) Comprehensive income FY2013 1Q: 1,551 million yen (21.2%), FY2012 1Q: 1,969 million yen (20.5%)

|           | Net income per share | Net income per share (Diluted) |
|-----------|----------------------|--------------------------------|
|           | Yen                  | Yen                            |
| FY2013 1Q | 6.00                 | —                              |
| FY2012 1Q | 21.77                | —                              |

## (2) Consolidated Financial Position

|           | Total assets | Net assets  | Equity ratio |
|-----------|--------------|-------------|--------------|
|           | Million yen  | Million yen | %            |
| FY2013 1Q | 379,504      | 168,509     | 43.0         |
| FY2012    | 374,206      | 174,904     | 45.2         |

(Reference) Equity FY2013 1Q: 163,060 million yen, FY2012: 169,327 million yen

## 2. Dividend

| (Date of standard) | Dividend per share |       |     |       |        |
|--------------------|--------------------|-------|-----|-------|--------|
|                    | 1Q                 | 2Q    | 3Q  | 4Q    | Annual |
|                    | Yen                | Yen   | Yen | Yen   | Yen    |
| FY2012             | —                  | 13.00 | —   | 12.00 | 25.00  |
| FY2013             | —                  |       |     |       |        |
| FY2013 (Forecast)  |                    | 13.00 | —   | 13.00 | 26.00  |

(Note) Revisions made this quarter to forecast dividends: No

## 3. Consolidated Financial Forecasts for FY2013 (April 1, 2013 to March 31, 2014)

(% indicates the percentage change over year)

|           | Revenues    |     | Operating income |      | Ordinary income |      | Net income  |      | Net income per share |
|-----------|-------------|-----|------------------|------|-----------------|------|-------------|------|----------------------|
|           | Million yen | %   | Million yen      | %    | Million yen     | %    | Million yen | %    | Yen                  |
| Half year | 290,000     | 6.8 | 11,700           | 15.8 | 11,500          | 16.3 | 6,100       | 21.0 | 54.68                |
| Full year | 600,000     | 9.6 | 26,500           | 35.7 | 26,000          | 32.9 | 14,700      | 31.8 | 131.78               |

(Note) Revision if consolidated financial forecast in this term: No

#### **4. Other**

- (1) Changes in significant subsidiaries during the term (Change in specified subsidiaries resulting from changes in scope of consolidation): No
- (2) Application of special accounting methods in the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, accounting estimates and restatement of corrections
  - (a) Changes due to changes in accounting standard: No
  - (b) Changes other than (a) above: Yes
  - (c) Changes in accounting estimates: Yes
  - (d) Revisions or restatement: No
- (4) Issued shares (common stock)
  - (a) Number of issued shares at end of term (Including treasury stock)  
FY2013 1Q: 111,776,714 shares, FY2012: 111,776,714 shares
  - (b) Number of treasury stock  
FY2013 1Q: 225,406 shares, FY2012: 225,346 shares
  - (C) Average number of shares during the term  
FY2013 1Q: 111,551,325 shares, FY2012 1Q: 111,551,547shares